

# Investments



**BOD Y11-22-02-25** [Amended BOD Y03-21-03-06; BOD G03-19-02-02; BOD G08-06-03-08; BOD G03-06-14-32; BOD G03-05-12-35; BOD 01-05-02-06; BOD 02-02-11-12; BOD 11-99-12-30; BOD 03-99-09-17; BOD 11-97-09-23; BOD 03-97-19-43; BOD 06-94-08-17; BOD 11-91-17-57; BOD 06-90-04-12; BOD 11-89-26-108; Consolidated BOD 06-71-02-24 and BOD 11-88-19-77; Initial BOD 03-85-13-49] [Policy]

The APTA Board of Directors has ultimate fiduciary responsibility for and authority over the association's investments and has delegated oversight of the management of the investment portfolio to the Finance Committee. The Finance Committee shall follow the Board's investment strategy as described in the Investment Policy Statement.

**Explanation of Reference Numbers:**

HOD P00-00-00-00 stands for House of Delegates/month/year/page/vote in the House of Delegates minutes; the "P" indicates that it is a position (see below). For example, HOD P06-17-05-04 means that this position can be found in the June 2017 House of Delegates minutes on Page 5 and that it was Vote 4.

E: Binding Ethical Document | P: Position | Y: Policy

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